

UNITED STATES DISTRICT COURT
DISTRICT OF PUERTO RICO

In re:

THE FINANCIAL OVERSIGHT AND
MANAGEMENT BOARD FOR PUERTO RICO,

as representative of

THE COMMONWEALTH OF PUERTO RICO, *et al.*,

Debtors.¹

In re:

THE FINANCIAL OVERSIGHT AND
MANAGEMENT BOARD FOR PUERTO RICO,

as representative of

PUERTO RICO SALES TAX FINANCING
CORPORATION (COFINA),

Debtor.

PROMESA

Title III

No. 17 BK 3283-LTS

(Jointly Administered)

PROMESA

Title III

No. 17 BK 3284-LTS

**INFORMATIVE MOTION OF THE FINANCIAL OVERSIGHT AND MANAGEMENT
BOARD FOR PUERTO RICO SUBMITTING SUPPLEMENT TO CONSOLIDATED
EXHIBITS FOR JANUARY 16, 2019 HEARING ON (I) MOTION PURSUANT TO
BANKRUPTCY RULE 9019 FOR ORDER APPROVING SETTLEMENT BETWEEN
THE COMMONWEALTH AND COFINA AND (II) CONCERNING CONFIRMATION
OF THE COFINA PLAN OF ADJUSTMENT**

¹ The Debtors in these Title III Cases, along with each Debtor's respective Title III case number and the last four (4) digits of each Debtor's federal tax identification number, as applicable, are the (i) Commonwealth of Puerto Rico (Bankruptcy Case No. 17 BK 3283-LTS) (Last Four Digits of Federal Tax ID: 3481); (ii) Puerto Rico Sales Tax Financing Corporation ("COFINA") (Bankruptcy Case No. 17 BK 3284-LTS) (Last Four Digits of Federal Tax ID: 8474); (iii) Puerto Rico Highways and Transportation Authority ("HTA") (Bankruptcy Case No. 17 BK 3567-LTS) (Last Four Digits of Federal Tax ID: 3808); (iv) Employees Retirement System of the Government of the Commonwealth of Puerto Rico ("ERS") (Bankruptcy Case No. 17 BK 3566-LTS) (Last Four Digits of Federal Tax ID: 9686); and (v) Puerto Rico Electric Power Authority ("PREPA") (Bankruptcy Case No. 17 BK 4780-LTS) (Last Four Digits of Federal Tax ID: 3747). (Title III case numbers are listed as Bankruptcy Case numbers due to software limitations).

To the Honorable United States District Court Judge Laura Taylor Swain:

Pursuant to the Court's Order Regarding Procedures For Attendance, Participation, and Observation of January 16, 2019 Hearing [Case No. 17-bk-3284, ECF No. 431], Puerto Rico Sales Tax Financing Corporation ("COFINA"), as the Title III debtor in the above-captioned Title III cases (the "Debtor") under the *Puerto Rico Oversight, Management, and Economic Stability Act* ("PROMESA"), by and through the Financial Oversight and Management Board for Puerto Rico (the "Oversight Board"), as the Debtor's representative pursuant to section 315(b) of PROMESA, respectfully states as follows:

The Oversight Board respectfully submits the following supplement to the consolidated list of Debtor's exhibits for the January 16, 2019 Hearings Regarding (i) the 9019 Settlement Approval Motion and (ii) the COFINA Plan of Adjustment Confirmation Motion:²

Doc ID	Date Offered	Marked	Date Admitted	Description of Exhibits
AAAA		DX-AAAA		Unanimous Written Consent Approving and Issuing Certifications Pursuant to Sections 104 and 206 of PROMESA for the Puerto Rico Sales Tax Financing Corporation (COFINA), dated May 5, 2017 ("COFINA Restructuring Certification")
BBBB		DX-BBBB		Resolution Certifying Submission of COFINA Plan of Adjustment, dated October 19, 2018
CCCC		DX-CCCC		Unanimous Written Consent Certifying Submission of Amended COFINA Plan of Adjustment, dated November 16, 2018
DDDD		DX-DDDD		Unanimous Written Consent Certifying Submission of Second Amended COFINA Plan of Adjustment, dated November 26, 2018
EEEE		DX-EEEE		Unanimous Written Consent Certifying Submission of Third Amended COFINA Plan of Adjustment, dated January 9, 2019
FFFF		DX-FFFF		Unanimous Written Consent Certifying COFINA's Fiscal Plan
GGGG		DX-GGGG		GMS Group LLC's Response to Puerto Rico Sales

² Please take note, this document supplements the *Informative Motion of the Financial Oversight and Management Board for Puerto Rico Regarding Consolidated Exhibits for January 16, 2019 Hearing on (I) Motion Pursuant to Bankruptcy Rule 9019 for Order Approving Settlement Between the Commonwealth and COFINA and (II) Concerning Confirmation of the COFINA Plan of Adjustment* [Case No. 17-bk-3283; ECF No. 4777].

				Tax Financing Corporation's First set of Interrogatories to the GMS Group, LLC (the "GMS Response")
HHHH		DX-HHHH		[Intentionally Left Blank]
III		DX-III		Motion Submitting Amended Expert Report from Dr. Jose I. Alameda-Lozada in support of PROSUL-UTIER's Objection to Confirmation of Title III Plan of Adjustment of Puerto Rico Sales Tax Financing Corporation ("COFINA") (Case No. 17-bk-3283, 4787)
JJJJ		DX-JJJJ		The Plan of Adjustment of Debt of COFINA: Sustainability and Financial Capacity of Puerto Rico's Economy by Jose I. Alameda Lozada, Ph.D. (Amended January 14, 2019)

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Dated: January 15, 2019
San Juan, Puerto Rico

Respectfully submitted,

/s/ Hermann D. Bauer

Hermann D. Bauer
USDC No. 215205
O'NEILL & BORGES LLC
250 Muñoz Rivera Ave., Suite 800
San Juan, PR 00918-1813
Tel: (787) 764-8181
Fax: (787) 753-8944
Email: hermann.bauer@oneillborges.com

Martin J. Bienenstock (*pro hac vice*)
Brian S. Rosen (*pro hac vice*)
Jeffrey W. Levitan (*pro hac vice*)
PROSKAUER ROSE LLP
Eleven Times Square
New York, NY 10036
Tel: (212) 969-3000
Fax: (212) 969-2900
Email: mbienenstock@proskauer.com
Email: brosen@proskauer.com
Email: jlevitan@proskauer.com

Michael A. Firestein (*pro hac vice*)
Lary Alan Rappaport (*pro hac vice*)
PROSKAUER ROSE LLP
2029 Century Park East
Suite 2400
Los Angeles, CA 90067
Tel: (310) 557-2900
Fax: (310) 557-2193
Email: mfirestein@proskauer.com
Email: lrappaport@proskauer.com

Attorneys for the Financial Oversight and Management Board as representative of the Debtor